

ABOUT TEMPE HISTORICAL SOCIETY

Tempe Historical Society was incorporated in 1969 as a non-profit 501(c)3 organization devoted to the preservation of local community history. Since that time the Society has taken a leadership role in preserving Tempe's community history. Past milestones include sponsoring the first major Historic Property Survey of Tempe Properties and raising funds for the preservation and restoration of Hackett House and the Petersen House Museum. The mission of the Tempe Historical Society is to engage the public in actively supporting, advocating for and preserving our community history. Without an organization like ours the stories and tangible evidence of our shared history is lost. It is our job to record the memories and support the preservation of the artifacts, photographs and written documents that tells our community's unique history. These treasures become the foundation for sharing those stories with the next generation, and the one after that, and so on – in perpetuity. This is a daunting responsibility and is one we can only accomplish with the help and support of many within the community – individuals and organizations – who believe in its importance.

In 1969, the Society began gathering artifacts from the community and displaying its core collections in a portion of the Tempe Public Library. Today the Society presents a variety of programs and events and supports one of the truly great community history museums of the southwest, Tempe History Museum. The activities of the society benefit the community of Tempe and its residents by preserving and sharing its history and heritage. Examples of programs we present and support are monthly Lunch Talks that feature topics on local history; Tree of Lights honoring and memorializing Veterans and other people of Tempe; Hayden's Ferry Days – a series of events that commemorating the founding of Tempe; historic house tours for groups and students; museum tours; exhibits on history and culture of the community; and educational programs on the history of Tempe.

The Tempe Historical Society requests \$5,000 for general support of the variety of programs and preservation activities offered by our organization.

Tempe Historical Society

2018 Corporate Sponsors \$5,000 and Above

Jerry W. Brock Foundation	\$7,500
Wexford Developments LP	\$7,500
City of Tempe	\$7,010
ASU – Office of Government & Community Engagement	\$5,000

BUDGET NOTES:

These sponsors were for a specific program – Hayden’s Ferry Days – and future program (Sesquicentennial Celebration – 2021). The funds are budget separately and held by the AZ Community Foundation (note Balance Sheet in Treasurer’s Report).

The combined budgets for THS (\$13,625) and HFD (\$13,000) for 2019 total \$26,625.

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Accrual Basis

Tempe Historical Society
Profit & Loss Budget Overview
July 1 through December 15, 2018

	Jul 1 - Dec 15, 18
Ordinary Income/Expense	
Income	
4001 · Membership Dues	6,700.00
4050 · Program Fees	0.00
4060 · Misc Income	20.00
4070 · Restricted Funds-Minder Binder	1,500.00
4090 · Donations-Contributions	250.00
4091 · Corporate Grants	0.00
4092 · Government Grants	2,000.00
4093 · Foundation Grants	0.00
4900 · Sponsorship-Special Events	4,700.00
Total Income	15,170.00
Cost of Goods Sold	
5000 · Cost of Goods Sold	0.00
Total COGS	0.00
Gross Profit	15,170.00
Expense	
5010 · Shipping/Freight	0.00
6211 · Accounting Fees	1,500.00
6212 · Internet/Consulting Fees	500.00
6213 · Bank Fees	50.00
6214 · Legal Fees	0.00
6501 · Office Supplies	250.00
6502 · Postage, Mailing Service	200.00
6503 · Printing / Marketing	400.00
6504 · Membership Support	300.00
6507 · Society Project Expenses	3,225.00
6510 · Misc Expenses	200.00
7000 · Museum Funding	7,000.00
99000 · Payroll Expenses	0.00
Total Expense	13,625.00
Net Ordinary Income	1,545.00

Tempe Historical Society
Profit & Loss Budget Overview
July 1 through December 15, 2018

	Jul 1 - Dec 15, 18
Other Income/Expense	
Other Expense	
6508 · Fundraising Expense	0.00
7010 · Minder Binder Restoration	0.00
8000 · Ask My Accountant	0.00
Total Other Expense	0.00
Net Other Income	0.00
Net Income	1,545.00

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Accrual Basis

Tempe Historical Society
Balance Sheet
As of December 15, 2018

	Dec 15, 18
ASSETS	
Current Assets	
Checking/Savings	
1000 · Checking - Landings CU	10,376.47
1001 · Savings - Landings CU	25.00
1003 · Petty Cash	100.81
1004 · PayPal	489.69
Total Checking/Savings	10,991.97
Accounts Receivable	
1010 · Pledges Receivable	1,000.00
Total Accounts Receivable	1,000.00
Other Current Assets	
1200 · Undeposited Funds	50.00
1210 · AZ Community Foundation	
1211 · Socially Responsible Pool	32,000.00
1212 · Long Term Pool	32,000.00
Total 1210 · AZ Community Foundation	64,000.00
Total Other Current Assets	64,050.00
Total Current Assets	76,041.97
TOTAL ASSETS	76,041.97
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	-75.00
Total Accounts Payable	-75.00
Total Current Liabilities	-75.00
Total Liabilities	-75.00
Equity	
3000 · Opening Balance Equity	77,562.40
Net Income	-1,445.43
Total Equity	76,116.97
TOTAL LIABILITIES & EQUITY	76,041.97

Tempe Historical Society Board 2018-2019

NAME	PHONE	AFFILIATION	TERM
President---Vic Linoff	480-967-4729	Business owner / Historian	2018-2020
Vice President---Larry Mishler	480-838-8881	Photographer / Printer / Newsletter co-editor	2017--2019
Secretary---Carter Rogers	480-756-4327	Docent / History Volunteer	2017--2019
Treasurer---Gary Looney	509-393-5252	Docent / Events / Collections	2018-2020
Past President---Richard Bauer	602-304-1226	Retired Museum Curator / Kiwanis	2018-2020
Director--Woody Wilson	602-679-0590	Event Producer / Lakeshore Music	2017-2020
		Tempe Historic Preservation Association Rep.	
Director--Marliese Reeves	480-838-6323	Educator / Tempe School District - retired	2018-2021
Director -- Lawn Griffiths	480-894-1557	Author / News Editor - retired	2018-2021
Director -- Peggy Bryant	480-967-6220	Former News Reporter / Newsletter Editor	2018-2021
Director -- Mary Ann Kwilosz	480-570-2312	Events Coordinator / Administrative Asst.	2018-2021
Director--Eduarda Yates	480-967-3905	Former Resident of Petersen House	2017-2020
Director--JoAn Cooks	480-330-4768	African American Advisory Committee rep.	2018-2021

Additional Contacts

THS Office	480-350-5120	info@tempehistory.org	
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